

Multiconsult Trustees Ltd
C/o Cim Trustees (Mauritius) Ltd
5th Floor, Les Cascades Building
Edith Cavell Street
Port-Louis
Mauritius

Minimax Ltd
C/o Cim Trustees (Mauritius) Ltd
5th Floor, Les Cascades Building
Edith Cavell Street
Port-Louis
Mauritius

S.G. Hambros Trust Company Limited
Norfolk House
31 St. James's Square
London
SW1Y 4JR

10 June 2014

**AMENDMENT 1
OF THE
LETTER OF ARRANGEMENT DATED 21 MAY 2013 BETWEEN THE AUSTRALIAN
AGENCY FOR INTERNATIONAL DEVELOPMENT AND THE PRIVATE
INFRASTRUCTURE DEVELOPMENT GROUP TRUST
BETWEEN THE DEPARTMENT OF FOREIGN AFFAIRS AND TRADE (DFAT)
AND
PRIVATE INFRASTRUCTURE DEVELOPMENT GROUP TRUST**

DFAT AGREEMENT NUMBER: 66370

1. On 21 May 2013 DFAT and The Private Infrastructure Development Group ("the Parties") entered into Arrangement 66370 ("the Arrangement").
2. The Parties to this amendment agree that all references to the Australian Agency for International Development (AusAID) or related entities are to be read as references to the Department of Foreign Affairs and Trade (DFAT) ABN 47 065 634 525 002.
3. The Parties to this amendment agree that all references to the AusAID Australian Aid Program are to be read as references to the DFAT – Australian Aid Program.
4. The Parties have now agreed to further amend the Letter of Arrangement as set out below:

Paragraph 1	The grant amount increased from "AUD10,650,000" to "AUD15,650,000"
Through the document	All references "InfraCo Asia" changed to "InfraCo Asia Development", reflecting that InfraCo Asia Investments Pte. Ltd. now also exists.
Paragraph 6	The PIDG Trust will use up to AUD269,732 from the Contribution for General Administration Costs for the period 01 January 2013 – 31 December 2014.

5. Following the execution of this Amendment Letter by the Parties, DFAT will deposit a disbursement of AUD 5,650,000 (five million six hundred and fifty thousand Australian Dollars) to the PIDG Trust's bank account at:

Account Name: SG Hambros Trust Company Limited - Trust 1759
 Swift Code: HAMB GB2L
 IBAN: GB64 HAMB 4048 5802 0141 20
 Account Number: 02014120

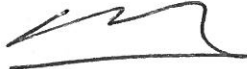
Payments to be sent through the Correspondence Bank:

Bank: Societe Generale - New York
 Swift Code: SOGE US 33
 Account Name: SG Hambros Bank Limited
 Account Number: 190063

6. The amendments set out above will take effect when this Amendment Letter is signed by the Parties.
7. All other provisions of the Letter of Arrangement shall remain as set out in the Letter of Arrangement.
8. This Amendment Letter may be executed in any number of counterparts and this has the same effect as if the signatures on the counterparts were on a single copy of this Amendment Letter.

Accepted on behalf of
Private Infrastructure Development Group

Accepted on behalf of DFAT



Name: RACHEL ILES

A. CORBETT

Name:

Title: DIRECTOR

Director

Title:

S.G. Hambros Trust Company Limited

FMA s.32B/44 Delegate

Date: _____

Date: _____

Name:

Title:

Multiconsult Trustees Ltd

Date: _____

Name:

Title:

Minimax Trustees Ltd

Date: _____

Accepted on behalf of
Private Infrastructure Development Group

Accepted on behalf of DFAT



Name:

Name: OCTAVIA BORTWICK

Title:

Title: ASSISTANT SECRETARY
SEA ANALYTICAL & EFFECTIVENESS
FMA s.32B/44 Delegate BRANCH

S.G. Hambros Trust Company Limited

Date: _____

Date: 10 June 2014

Name:

Title:

Multiconsult Trustees Ltd

Date: _____

Name:

Title:

Minimax Trustees Ltd

Date: _____

Accepted on behalf of
Private Infrastructure Development Group

Accepted on behalf of DFAT

Name:

Name:

Title:

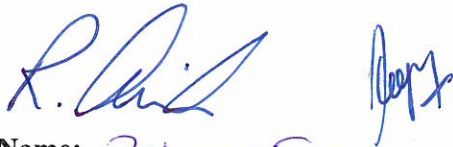
Title:

S.G. Hambros Trust Company Limited

FMA s.32B/44 Delegate

Date: _____

Date: _____



Name: Rehman Imuth & Deren Cooposamy

Title: Authorized Signatory

Multiconsult Trustees Ltd

Date: _____



Name: Youmeshwar Ramdhony & Riad Abdool

Title: Authorized Signatory

Minimax Ltd

Date: _____